





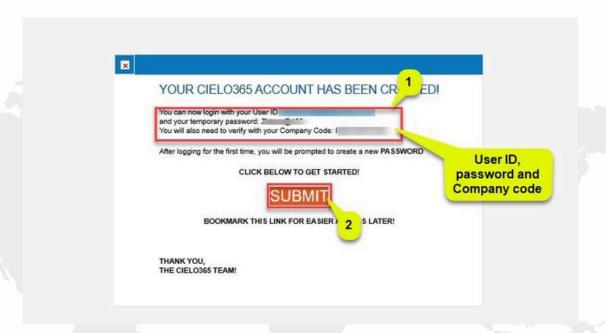






1. How to log in for the first time after creating an account

**Step 1:** After account creation, an email will be sent containing the username, default password, company code, and a **Submit** button.



**Step 2:** Click on the **Submit** button in the email, enter the provided username and default password, and select **Sign In**.







**Step 3:** A passcode will be sent. Enter the passcode on the **Sign In** page, provide the company code, set a new password, and **verify**.



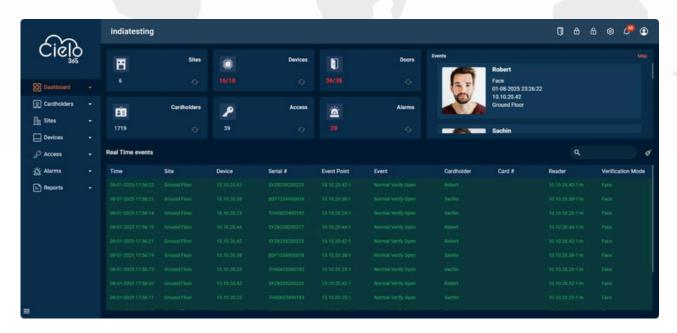
Pass Code 010802719	Resend >
Company Code	
boar	
New Password	
Admin@123	(
Confirm Password	<





**Step 4:** Once the password is successfully set, access to the application will be available using the username, newly set password, and company code.









## 3. I never received an email with my login information

**Step 1:** If the login credentials are not received via email, check the **Junk** or **Spam** folder to ensure the email wasn't filtered.

**Step 2:** If the email is still not found, there might have been an error during account creation. In such cases, the account may need to be deleted and recreated to trigger a new email with login credentials.

**Step 3:** If credentials were successfully added to the application but access is still not possible, further investigation may be required to resolve the issue.

# 4. My credentials were added to the application, but I still can't access it

**Step 1:** If access to the account is not possible, there are two common reasons:

- 1) The dealer might have **deleted** the account.
- 2) The dealer might have **disabled** the account.

**Step 2:** To resolve this, **log in as a dealer** and check if the customer appears on the **Customer List** page. Verify whether the account is **enabled** or **disabled**. If it is disabled, enable the account to restore access.

**4.** I forgot my password; how can I reset it? Step 1: On the Sign In page, click on the Forgot Password link. This will navigate to the Forgot Password page.







**Step 2:** On the **Forgot Password** page, enter the **registered email ID** and click on the **Send** button. A password reset email will be sent to the registered email ID.



**Step 3:** Open the reset password email and click on the **Reset Password** link or button provided. This will navigate to the **Password Reset** page.



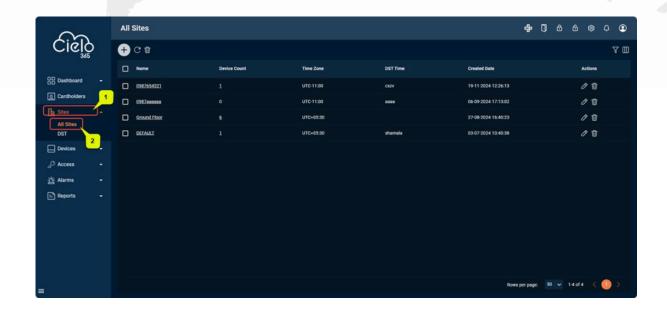




**Step 4:** On the **Password Reset** page, enter a **new password**, confirm it, and click on the **Reset** button. The password will be updated successfully. The account can now be accessed using the **new password**.



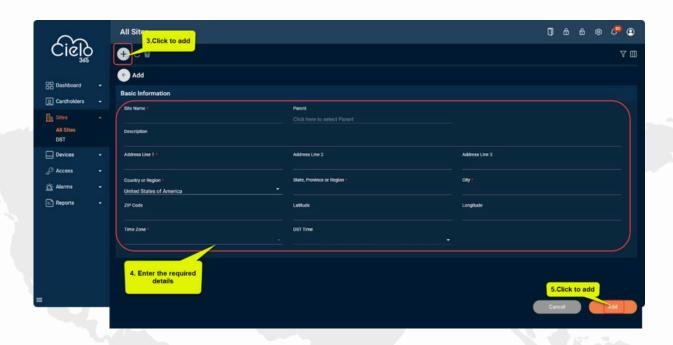
**5.** How to create a site Step 1: Log in to the customer's account, navigate to the Sites module, and select the All Site submodule.



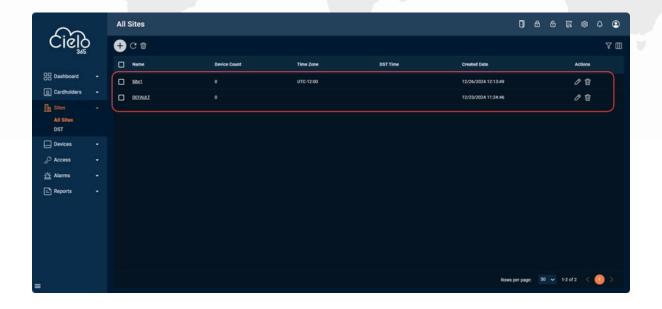




**Step 2:** On the **Site** page, click on the **Add** icon. This will navigate to the **Add Site** page. Enter the **mandatory details**, select the **time zone**, and click on the **Add** button.



**Step 3:** The newly added site will now appear on the **Site List** page.

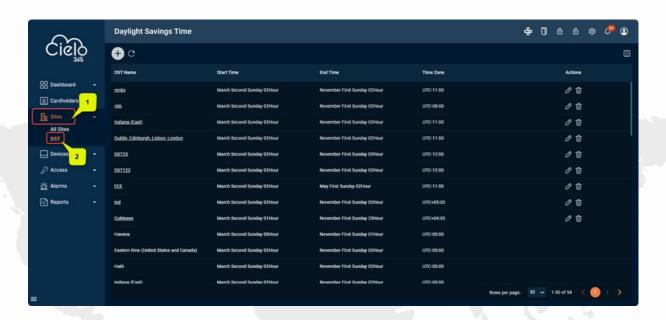




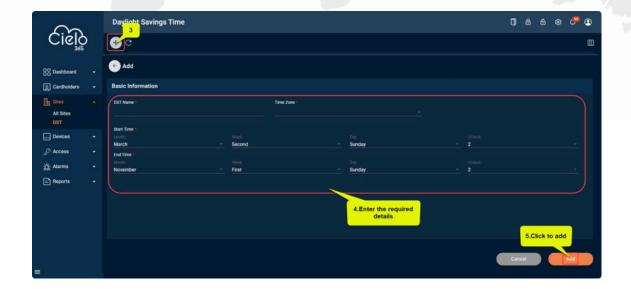


### 6. How to map DST to a site

**Step 1:** To map **DST** to a site, first, ensure **DST** is created. Log in to the **customer account**, navigate to the **Sites** module, and select the **DST** submodule.



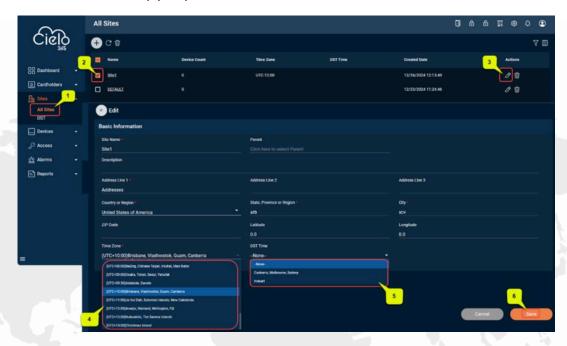
**Step 2:** On the **DST** page, click on the **Add** icon, select the **Time Period** and **Time Zone**, then click on the **Add** button. The **DST** will be created successfully.







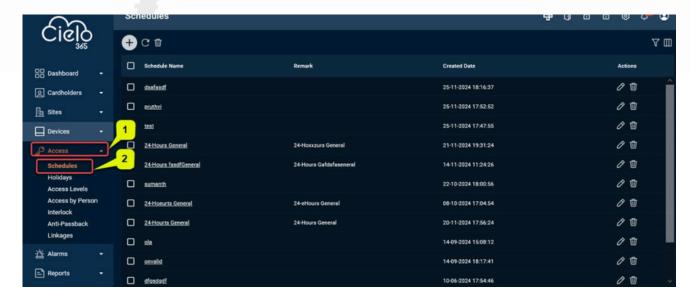
**Step 3:** To map **DST** to a site, navigate to the **All Sites** page, select a site, and click on the **Edit** icon. Choose the **Time Zone** selected during DST creation. In the **DST** dropdown, select the appropriate **DST** and click on the **Save** button.



The **DST** will now be successfully mapped to the site, and the time settings will update automatically.

#### 7. How to create a schedule

**Step 1:** Log in to the **customer's account**, navigate to the **Access** module, and select the **Schedule** submodule.



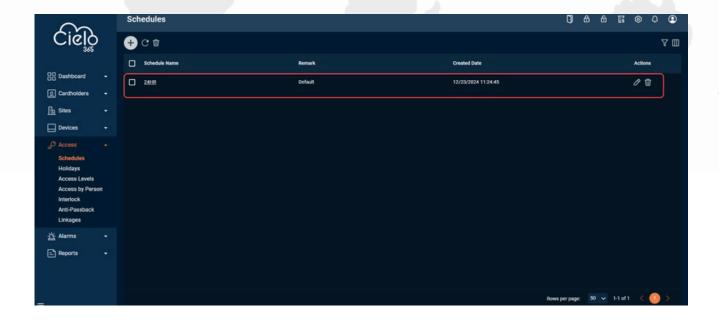




**Step 2:** On the **Schedule** page, click on the **Add** icon. Enter the **Schedule Name**, select the **Start Time** and **End Time** for the specific day, and click on the **Add** button.



**Step 3:** The newly created **Schedule** will now appear on the **Schedule List** page.

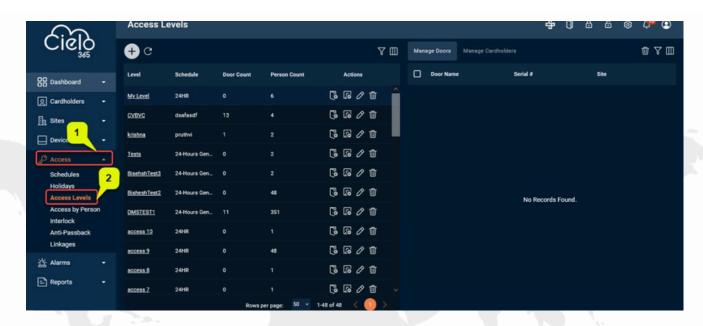




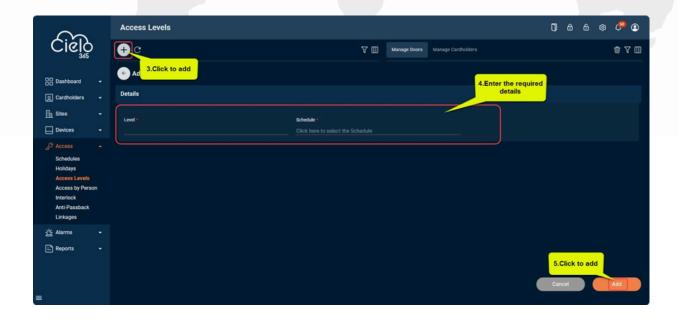


#### 8. How to create an access level

**Step 1:** Log in to the **customer account**, navigate to the **Access** module, and select the **Access Levels** submodule.



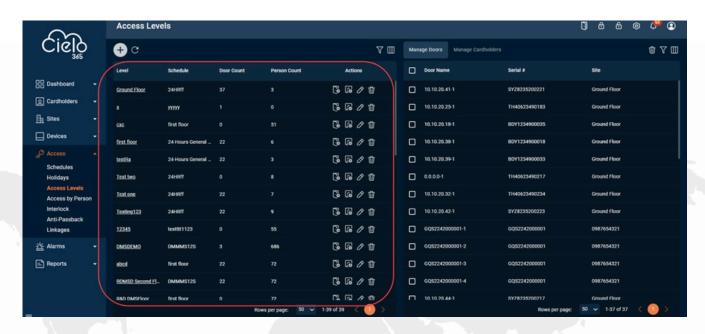
**Step 2:** On the **Access Levels** page, click on the **Add** icon. In the **Add Access Level** page, enter the **Access Level Name**, select the appropriate **Schedule**, and click on the **Add** button.





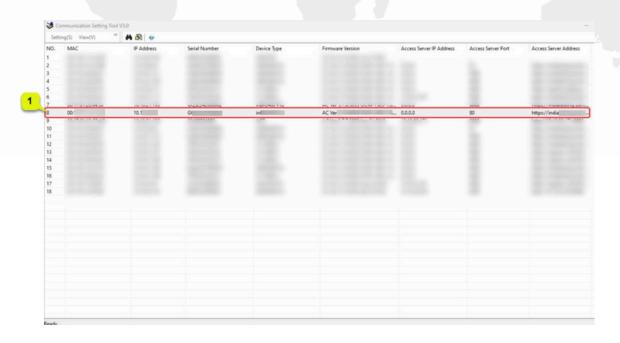


**Step 3:** The newly created **Access Level** will now appear on the **Access Levels List** page.



## 9. How to add an access control panel

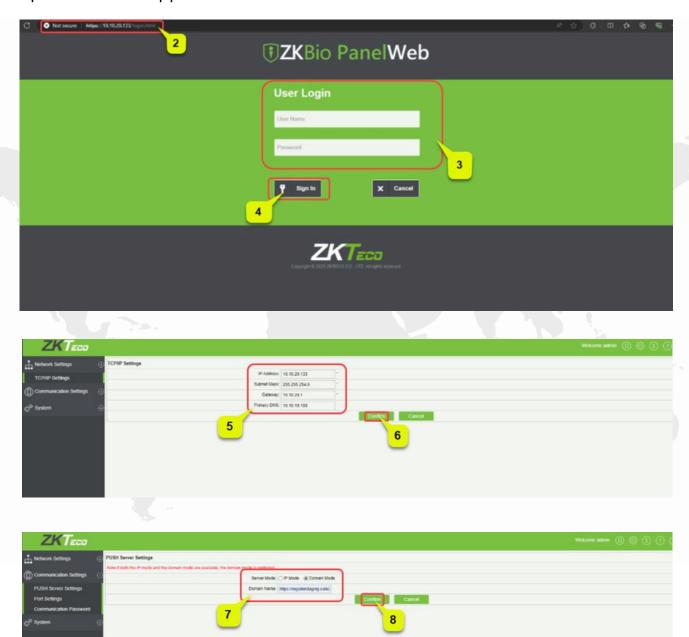
**Step 1:** To add an **Access Control Panel** to the Cielo application, first, obtain the **IP** address of the device.





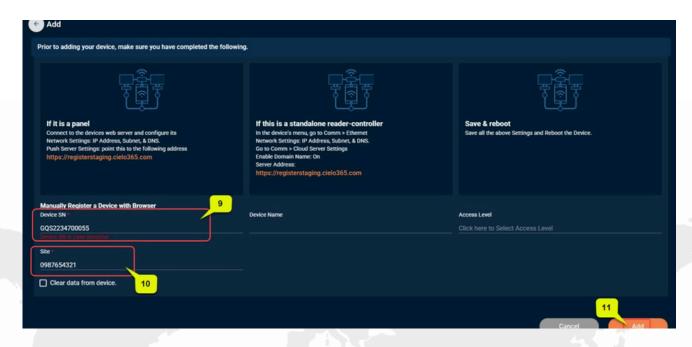


**Step 2:** Enter the **device IP** in Google to open the **ZKTeco panel** website. Log in to the website, set the **Primary DNS**, and configure the **URL** of the account as specified in the application.



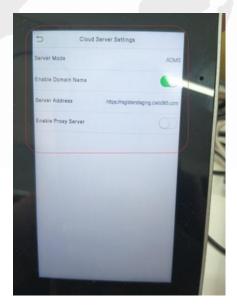
**Step 3:** Go to the **Device** page in the application, click on the **Add** icon, enter the **serial number**, select the **site**, and click on the **Add** button. The device will be successfully added to the application.





### 10. How to add a stand-alone reader-controller

Step 1: To add a stand-alone reader-controller device to the Cielo application, first configure the device by entering the URL as specified in the communication cloud server settings within the application.

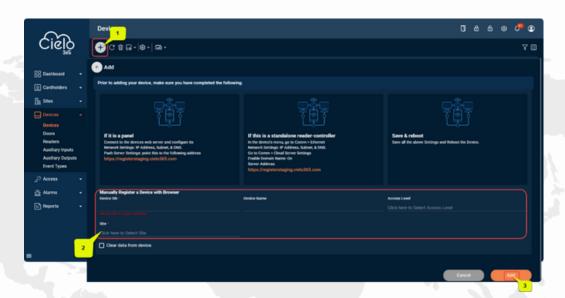






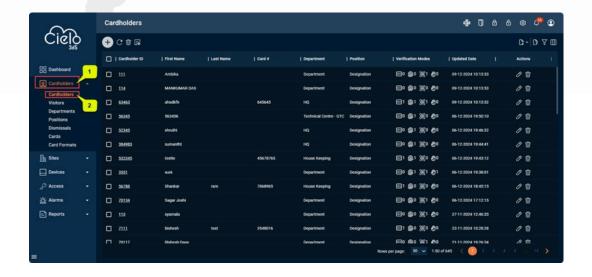
**Step 2**: Make sure that the **power connection** and **Ethernet connection** are properly established for the device.

**Step 3:** Go to the **Device** page, click on the **Add** icon, enter the **serial number**, select the **site**, and click on the **Add** button. The device will be successfully added to the application.



### 11. How to add a cardholder

**Step 1:** Log in to the **customer application**, navigate to the **Cardholders** module, and select the **Cardholders** submodule.



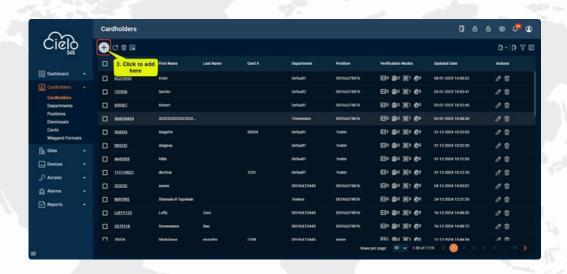


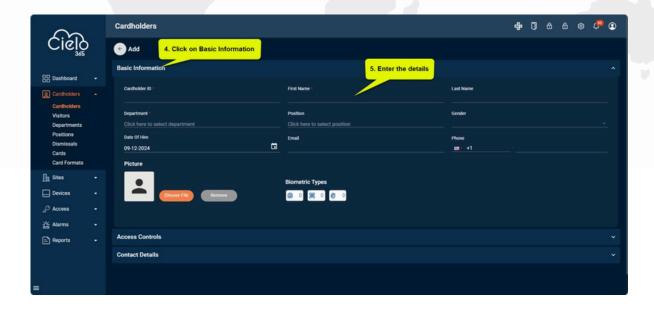




Step 2: On the Cardholders page, click on the Add icon. This will navigate to the Add Cardholder page. Enter the mandatory details such as First Name, Department, and Employee ID. Optionally, you can provide a card number, map an access level, and add a profile photo and email address. Once all details are entered, click on the Add button.

The newly added cardholder will now appear on the Cardholders List page.

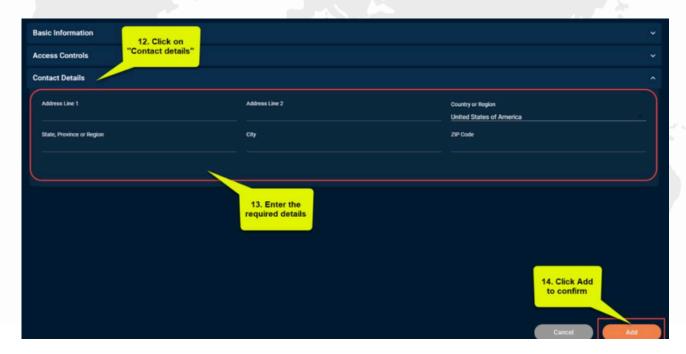










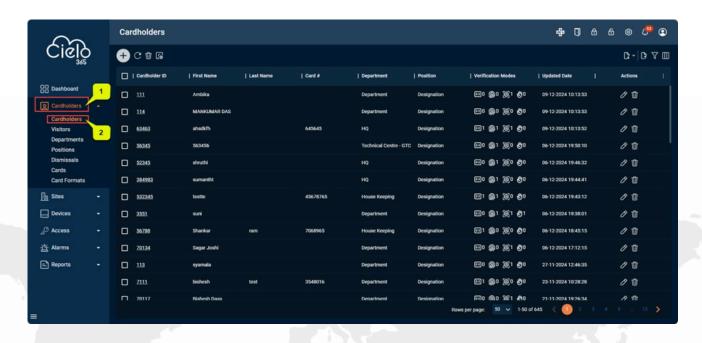


# 12. How to import cardholders

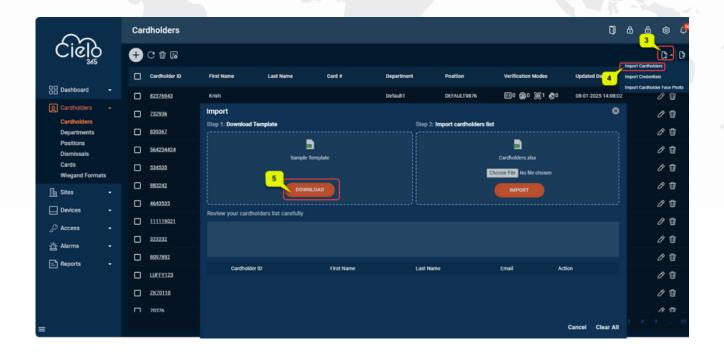
**Step 1:** Log in to the **customer application**, navigate to the **cardholders** module, and select the **cardholders** submodule.







**Step 2:** On the **cardholders page**, click on the **Import** icon and select the **Import Cardholders** option. This will navigate to the **Import card Orders page**. Download the **sample template** provided



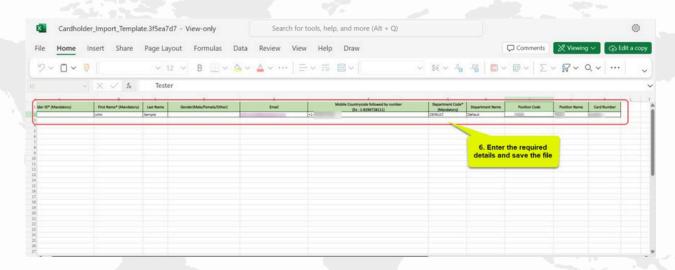




# Empower Access, Elevate Security

**Step 3:** Fill in the required fields in the **sample template**, ensuring the mandatory fields are completed. Save the updated file. Return to the **Import Card Orders** page, Click on the **Import** Icon, and select the updated **Excel file.** Then, Click on the **Import** button.

The system will display **success** and **failure** messages for the imported cardholders. Click **OK**, and the **cardholders** will appear on the **card orders list** page.



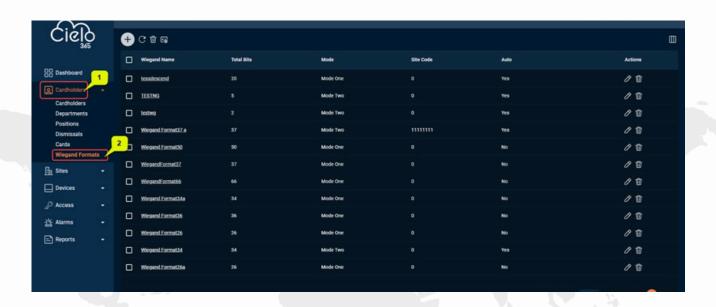




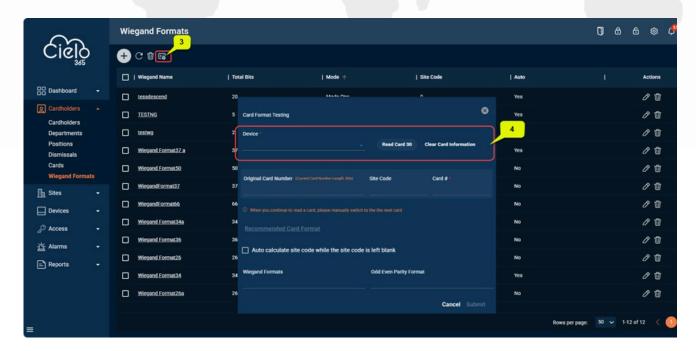


### 13. I keep getting a Wiegand format error; how do I fix this

**Step 1:** To resolve the **Wiegand format error**, first, log in to the **customer** application, navigate to the **cardholders** module, and select the **Wiegand Format** submodule.



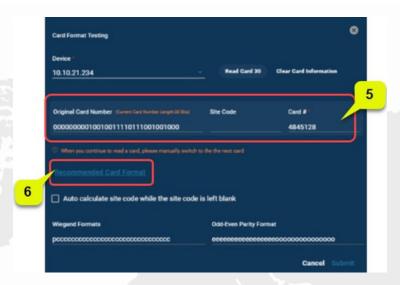
**Step 2:** On the **Wiegand Format** page, click on the **card format testing** icon, then select the **device**. In the **card Format testing** window, click on the **Read** Button. Next, **Swipe or punch the card** that is causuing the error in the device.



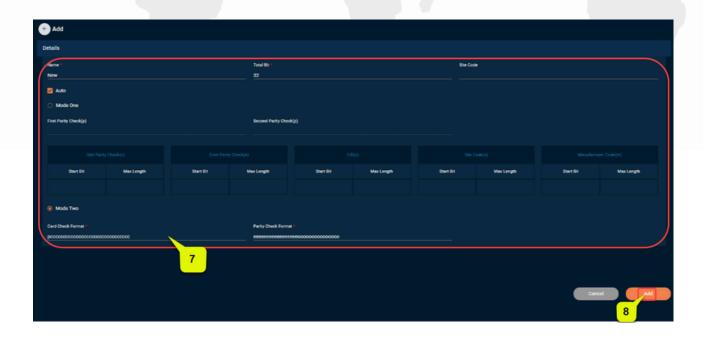




**Step 3:** A **binary digit code** will appear in place of the original **card number**. Enter the **card number** in the card number text field. Then, Click on the **recommended card format** link on the **card format testing** page.



**Step 4:** After clicking on the **card format** link, a **card format** will be generated automatically. Click on the submit butto, which will navigate to the **Add Wiegand Format** page. Here, enter the **Wiegand Format Name** and click on the **Add** button. The Wiegand Format will now be created successfully.







**Step 5:** After creating the **Wiegand Format**, punch the card again. The **Wiegand Format error** should now be resolved.



# 14. I added a cardholder, but it keeps showing as an unregistered user

**Step 1:** If you are seeing the "**unregistered user**" error message after registering the cardholder, there are two possible reasons:

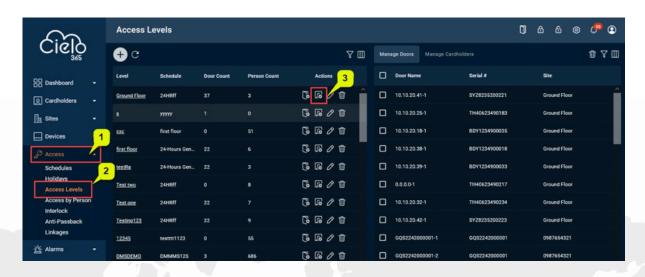
- 1) The **cardholder** has not been synced to the device.
- 2) The **access level** mapping is missing, or the **credentials** entered are incorrect.

Step 2: To map the cardholder to the correct access level:

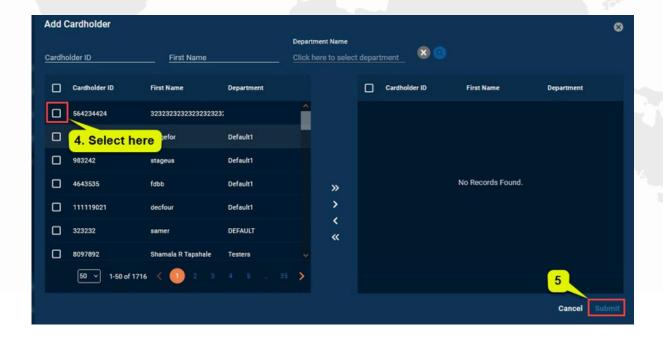
- First, check which **device** is mapped to which **access level**.
- Then, for that particular access level, click on the Add Cardholder icon.







• Select the **cardholder** from the list and add it to the appropriate access level. Once this is done, the cardholder will be synced to the device.

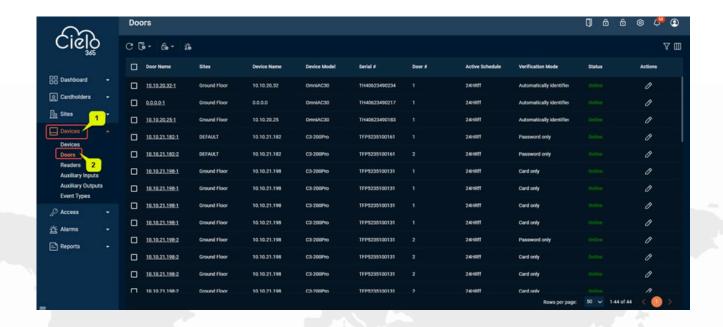


### 15. How to cancel alarms

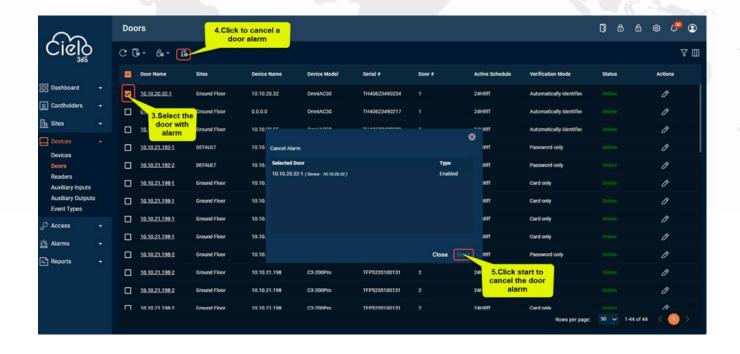
**Step 1:** Log in to the **customer account**, navigate to the **Devices** module, and select the **Door** submodule.







**Step 2:** Select the **door** that is triggering the alarm and click on the **Cancel Alarm** icon. Then, click on the **Start** button. The alarm will be successfully cancelled.



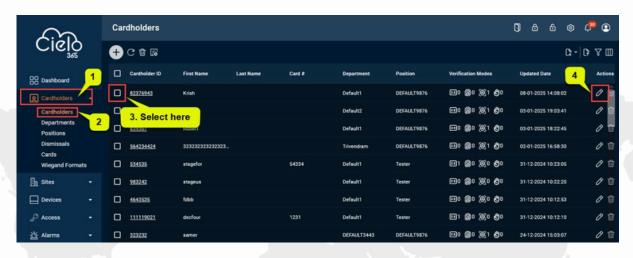




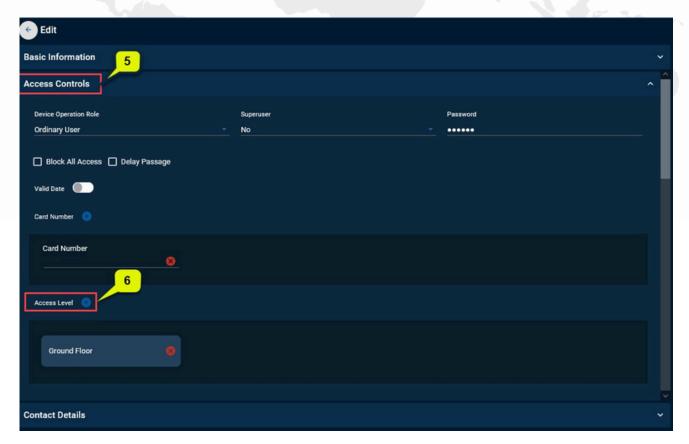
**16.** How to map cardholders to access levels There are two ways to map cardholders to access levels:

### Option 1:

1. In the Cardholder Edit page, select the cardholder and click on the Edit icon.

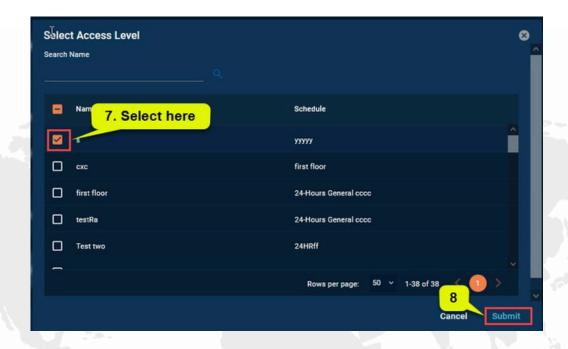


2. Under the **Access Control** tab, locate the **Access Level** section and click on the **Add** icon.

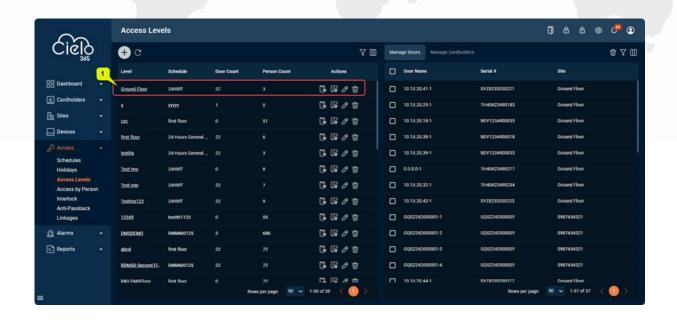




3. Select the desired **access level** and click on the **Submit** button. The **cardholder** will be automatically mapped to the selected access level.



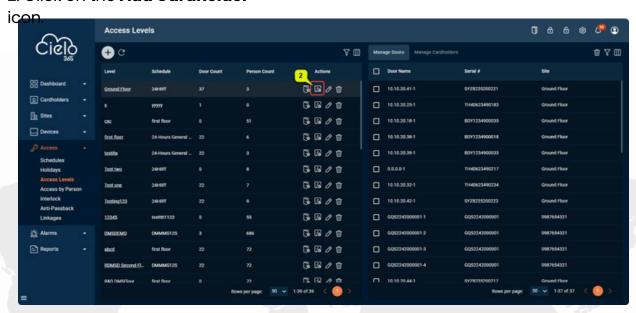
**Option 2:** 1. In the **Access Level** page, select the **access level** you want to map the cardholder to.



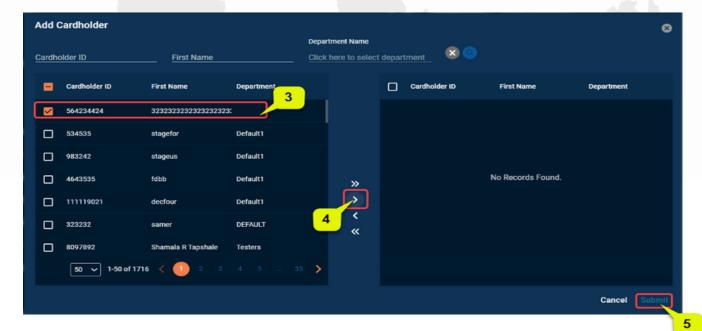




2. Click on the Add Cardholder



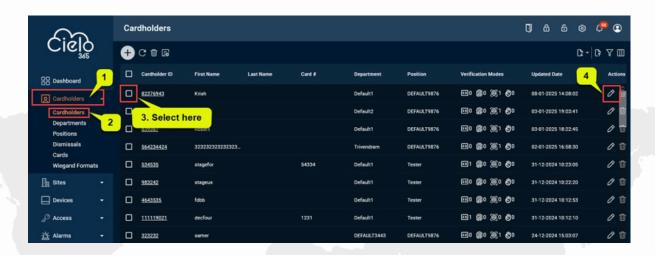
3. Select the **cardholder** from the list and click on the **Add** button. 4. Click on the **Save** button, and the **cardholder** will be successfully added to the **access level**.



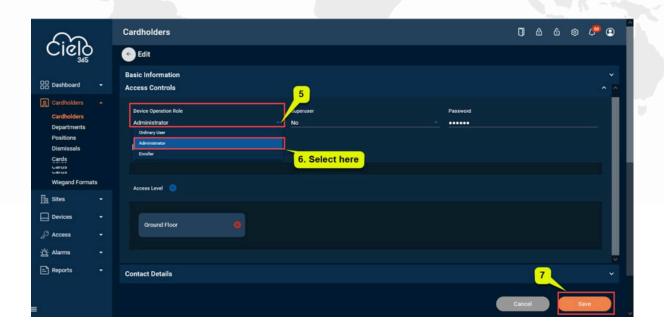


### 17. How to set an admin user for a device

**Step 1:** Click on the **cardholder** and go to the **Edit** icon in the device's cardholder edit page.



**Step 2:** In the **Access Control** tab, find the **Role** dropdown and select **Administrator**. **Step 3:** Click the **Save** button.



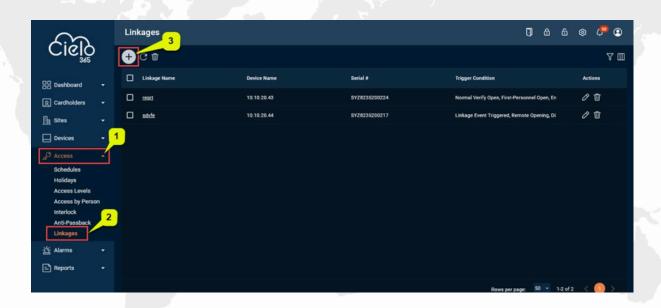




- Step 4: Now, the cardholder will act as an admin.
- **Step 5:** Sync this cardholder to any device. This will lock the device and grant the **admin** privileges for managing the device.

### 18. How to create a linkage and trigger it

- Step 1: Log in to the customer account.
- **Step 2:** Navigate to the **Access** module and click on the **Linkage** submodule.
- **Step 3:** In the **Linkage** page, click on the **Add** button. This will take you to the **Add Linkage** page.



Step 4: In the Add Linkage page, enter the following details:

- Device name
- Linkage name Select the trigger condition
- Select the input door and output door
- •Choose the desired **action** to perform

Step 5: Click on the Add button to save the newly created linkage.

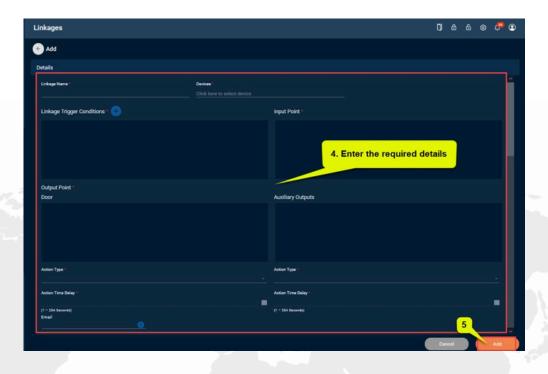
**Step 6:** If you want to receive an email when the linkage is triggered, there is an option for **Email** in the **Add Linkage** page. Enter the email address where you want to receive notifications.









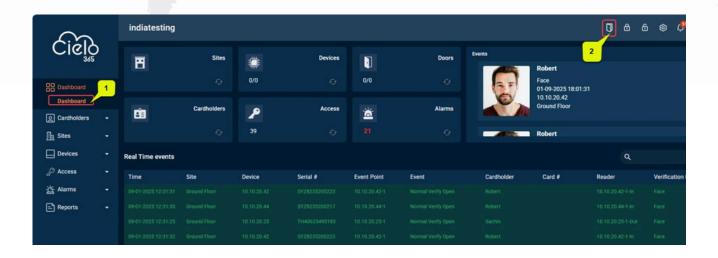


**Step 7:** After the linkage is created, if the selected trigger condition occurs, you will receive an event called **Linkage EVENT Triggered** and an email notification.

# 19. How to remotely open doors from the dashboard screen

Step 1: Log in to the customer account.

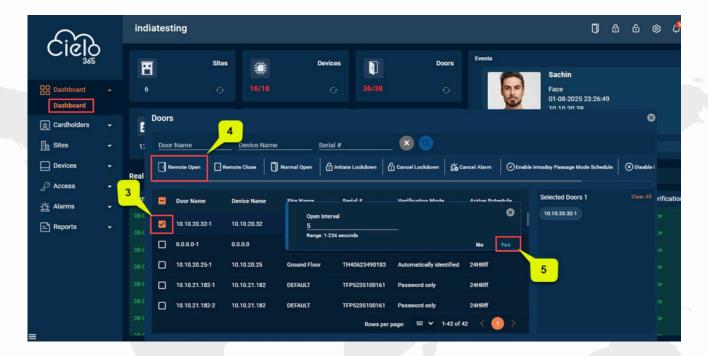
**Step 2:** On the **dashboard** screen, locate and click on the **door icon** in the header.







- Step 3: Select the online door you want to open.
- Step 4: Click on the Remote Open option.
- **Step 5**: A pop-up will appear asking for the number of seconds you want to keep the door open. Enter the desired number of seconds.
- Step 6: Click on the Yes button.



**Step 7:** The operation will be performed, and the door will remain open for the specified time.

# 20. How to create a user role and assign permissions

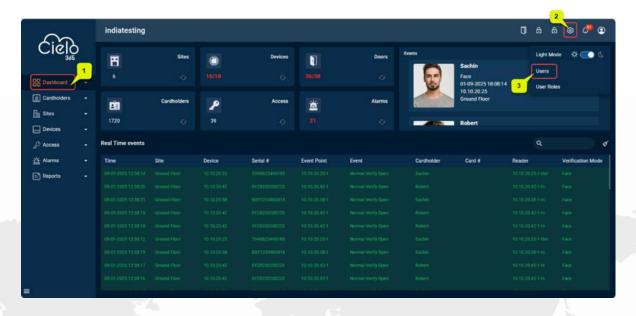
### To Create a User:

Step 1: Click on the Settings icon.

**Step 2:** In the settings menu, click on the **User** option.



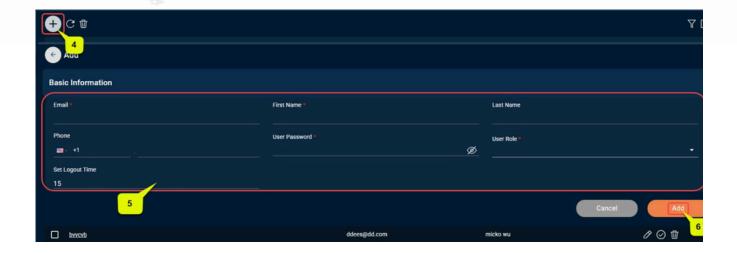




Step 3: Click on the Add button and fill in the mandatory fields like:

- First name
- Email
- Password
- User role

**Step 4:** After selecting the required fields, click on the **Add** icon. The user will be created.





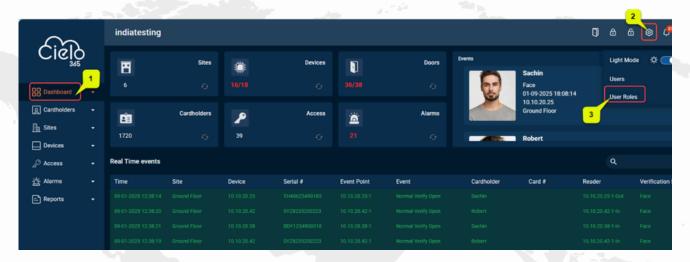


**Step 5:** While creating the user, ensure to map the role to the user. The selected role will determine the permissions to access specific modules.

#### To Create a User Role:

Step 1: Click on the Settings icon.

**Step 2:** In the settings menu, click on the **User Role** option.



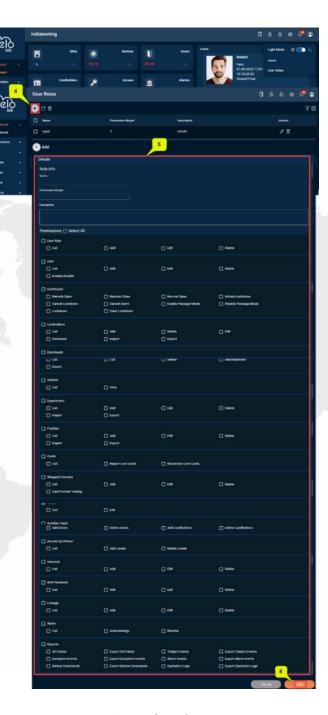
**Step 3:** Click on the **Add** button.

Step 4: Enter the user role name and select the desired permissions.

**Step 5:** Click on the **Add** button. The new user role will be added successfully and displayed in the **User Role List** page.







### 21. How to reinstate a cardholder after dismissal

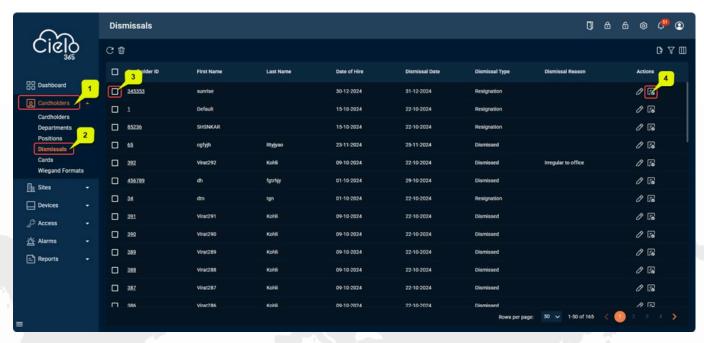
- Step 1: Log into the customer account.
- Step 2: Click on the Cardholders module and then the Dismissal submodule.
- **Step 3:** In the **Dismissal** page, select the dismissed cardholder(s).
- **Step 4:** Click on the **Reinstatement** icon. This will navigate to the **Cardholder Edit** page.





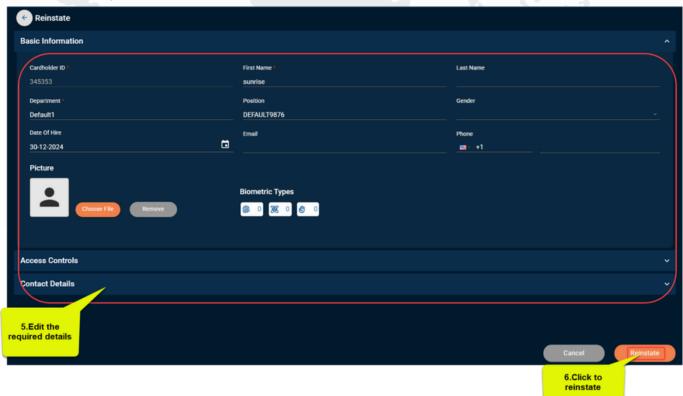






Step 5: If needed, modify any details for the cardholder.

**Step 6:** Click on the **Reinstate** button. The cardholder will be reinstated automatically.



**Step 7:** The cardholder will be moved back to the **Cardholder List** page and removed from the **Dismissal List** page.



